United States Bankruptcy Court

District of Connecticut

In re:

Debtor*

ORDER GRANTING REORGANIZED DEBTOR'S MOTION FOR FINAL DECREE CLOSING CASE

Upon consideration of the Reorganized Debtor's Motion for an Order for Final Decree Closing its Chapter 11 Case (the "Motion", ECF No.); the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; upon consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); upon venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; the Court having determined that the legal and factual bases set forth in the Motion establish cause of the relief granted herein; it appearing that the relief requested in the Motion is in the best interest of the Reorganized Debtor(s) and its estate(s) and creditors; and upon the proceedings before the Court and after due deliberation and sufficient cause appearing; and after notice and a hearing, *see* 11 U.S.C. § 102(1); it is hereby

ORDERED: The Motion is granted; and it is further

ORDERED: The Chapter 11 Case is hereby closed for all purposes (including for purposes of calculating U.S. Trustee fees) pursuant to 11 U.S.C. § 350(a) of the Bankruptcy Code and Bankruptcy Rule 3022, and a final decree is hereby granted for the Chapter 11 Case; and it is further

ORDERED: The Reorganized Debtor(s) are not required to file with the Court or serve on the U.S. Trustee a Final Report; and it is further

ORDERED: This Order shall be immediately effective and enforceable upon its entry without any stay of its effectiveness; and it is further

ORDERED: This Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order, including to hear and determine all matters relating to the Chapter 11 Case and the Plan, without prejudice to the Reorganized Debtors' right to reopen the above–named Chapter 11 Case pursuant to 11 U.S.C. § 350(b) of the Bankruptcy Code.

United States Bankruptcy Court District of Connecticut 915 Lafayette Boulevard Bridgeport, CT 06604



Case Number: Chapter: 11