

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF CONNECTICUT**

In re: PRICE-DRISCOLL CORPORATION  <p align="right">Debtor(s).</p>	CASE NO: 23-20181  CHAPTER: 7
---	-------------------------------------

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address:  Bonnie C. Mangan, Chapter 7 Trustee, Westview Office Park, 1050 Sullivan Avenue, Suite A3, South Windsor, CT 06074, phone 860-644-4204, fax 860-644-4934, bonnie.mangan@@manganlaw.com  <input checked="" type="checkbox"/> <i>Attorney for:</i> Chapter 7 Trustee <input type="checkbox"/> <i>Individual appearing without attorney</i>	<p><b><u>NOTICE OF ORDER GRANTING MOTION FOR PUBLIC SALE OF ESTATE PROPERTY</u></b></p> <p><b><u>D. CONN. BANKR. L. R. 6004-1(b)</u></b></p>
--	--

**INSTRUCTIONS FOR COMPLETING AND FILING THIS NOTICE**

- 1. This Notice shall be completed in accordance with Fed. R. Bankr. P. 6004(c) and (f) and D. Conn. Bankr. L. R. 6004-1(b).**
- 2. This Notice shall be completed and filed only after a hearing on a Motion to Sell Estate Property, Motion to Sell Estate Property Free and Clear of Liens, and/or Motion to Approve Procedures to Sell Estate Property is held by the Court.**

**Description of property to be sold:**

Debtor's intangibles as further identified on Exhibit A attached.

**Public Sale/Auction Information:**

Date of Public Sale/Auction:	December 7, 2023	Time of Public Sale/Auction:	10:00AM
Location of Public Sale/Auction:	450 Main Street, 7th Floor, Hartford, CT 06103		

**NOTE:** The Public Sale/Auction may be conducted telephonically, remotely using ZoomGov, and/or by other remote technology platform or medium.

**Objection/Overbid Deadline and Hearing Information:**

Last date to file Objections or to submit Overbids to Public Sale/Auction: November 30, 2023

Hearing Date and Time regarding Public Sale/Auction: December 7, 2023 at 2:00PM

Location of hearing: U.S. Bankruptcy Court  
450 Main St., 7th Floor  
Hartford, CT 06103

Pursuant to D. Conn. Bankr. L.R. 6004-1(b), this form is mandatory. It has been approved for use in the United States Bankruptcy Court for the District of Connecticut and will be posted by the Clerk on the Court's website for publication.

Public Sale/Auction opening bid:

Terms and conditions of Public Sale/Auction, including whether the proposed sale/auction is to be free and clear of liens pursuant to 11 U.S.C. §363(f), and including information about how to register as a bidder:

See Exhibit 1 attached.

Public Sale/Auction overbid procedure, including bid increments (if any):

See Exhibit 1 attached.

Contact person for potential bidders or potential higher offers (*include name, address, telephone, fax and/or email address*):

Bonnie C. Mangan, Chapter 7 Trustee, Westview Office Park, 1050 Sullivan Avenue, A3, South Windsor, CT 06074, phone 860-644-4204, fax 860-644-4934, [bonnie.mangan@manganlaw.com](mailto:bonnie.mangan@manganlaw.com) with copy to [becky.avery@manganlaw.com](mailto:becky.avery@manganlaw.com)

Date:

---

Pursuant to D. Conn. Bankr. L.R. 6004-1(b), this form is mandatory. It has been approved for use in the United States Bankruptcy Court for the District of Connecticut and will be posted by the Clerk on the Court's website for publication.

**CERTIFICATE OF SERVICE OF DOCUMENT**

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

1050 Sullivan Avenue, Suite A3, South Windsor, CT 06074

A true and correct copy of the foregoing document entitled **NOTICE OF ORDER GRANTING MOTION FOR PUBLIC SALE OF ESTATE PROPERTY** was served in the manner stated below:

1. **SERVED VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to this Court's Administrative Procedures for Electronic Case Filing (Appendix A), the foregoing document will be served using the Court's CM/ECF system via NEF with an embedded hyperlink to the document. On (date) \_\_\_\_\_, I will confirm the CM/ECF docket for this bankruptcy case or adversary proceeding and will confirm that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

see Certificate of Service attached.

Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On (date) November 22, 2023, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows:

see Certificate of Service attached.

Service information continued on attached page

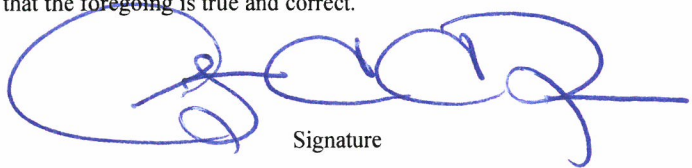
3. **SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date) \_\_\_\_\_, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows:

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

November 22, 2023  
Date

Bonnie C. Mangan  
Printed Name



Signature

Pursuant to D. Conn. Bankr. L.R. 6004-1(b), this form is mandatory. It has been approved for use in the United States Bankruptcy Court for the District of Connecticut and will be posted by the Clerk on the Court's website for publication.

**Exhibit A**

- 1) All of Debtor's customer lists and customer contact information, and sales records.
- 2) All of Debtor's vendor and raw material supplier lists and contact information and purchase records.
- 3) All product formulations and tradenames to the following:
  - Ultralease EPX NF (formerly Epoxy Parfilm Ultra 3)
  - Ultralease PET NF (formerly Polyester Parfilm Ultra 3)
  - Ultralease URE NF (formerly Urethane Parfilm Ultra 3)
  - Ultralease NF (formerly Ultra 3)
  - Ultralease APR NF (formerly Yellow Label Ultra 3)
  - Ultralease APR NF
  - Ultralease EPX GP (formerly Epoxy Parfilm Ultra 4)
  - Ultralease PET GP (formerly Polyester Parfilm Ultra 4)
  - Ultralease URE GP (formerly Urethane Parfilm Ultra 4)
  - Ultralease APR GP (formerly Yellow Label Ultra 4)
  - Ultralease APR GP (formerly Anti-Stick Ultra 4)
  - Ultralease APR GP All Purpose Food Grade Silicone (formerly Eject-It E20)
  - Suprlease TFL Fluorofilm Dry Coat Release (formerly Eject-It E28)
  - Suprlease PTR Petrolease Non-Silicone Release (formerly Eject-It 33)
  - Price-Driscoll
- 4) All Debtor's product formulary, batch processing records, manufacturing instructions and other associated information (whether purchased by Debtor, created by Debtor, commissioned by Debtor, or otherwise obtained or used by Debtor) pertaining to such formulary or processing of any products which have been offered for sale or are planned to be offered for sale in conjunction with the Debtor's business.
- 5) All of Debtor's right, title and interest to all patents, trademarks, service marks, logos, trade names, including but not limited to the trade name and its associated logos, copyrights, technical processes, trade secrets, know-how or other intellectual property associated with the business of Debtor, whether registered or not.
- 6) All product safety data sheets and technical bulletins.
- 7) All product label designs and artwork.
- 8) All software and information technology content, licenses, accounts, agreements and/or services used by Debtor.

- 9) All domain names, websites, including but not limited to www.Price-Driscoll.com, and web accounts used by Debtor (including, but not limited to eBay account(s) and any other marketplace accounts operated by Debtor), web marketing accounts, website traffic, analytics software and accounts, graphics, content, databases, forms, internal search engines, advertising on or relating to the websites, data, programming code, user and customer lists, consumer data and all other information and property as it pertains to the websites or the operation thereof, including, but not limited to, all social media accounts, including, but, not limited to, Facebook, TikTok, Pinterest, Houzz, X (formerly Twitter) etc., comparison shopping accounts, Google AdWords and Bing accounts, Google Analytics accounts, and any other similar accounts, services or websites used by Debtor (and all users/fans/followers thereof), blogs, email accounts, servers, host accounts, applications, software and platforms used by the websites or its blog(s), and any other accounts, tools, extensions, APIs, EDIS or third-party relationships or software used by Debtor to operate, or that has been collected or used during the operation of, the websites.
- 10) All research and development files, records, and data.
- 11) All images, artwork, marketing materials in any form or media.

Exhibit 1

BID PROCEDURES

Submitting a Bid

a. Any party that is interested in being a participant in the sale process and acquiring the Debtor's Intangibles (each such person, a "Bidder"), must submit a "Qualified Bid," as defined below. Upon request, the Trustee shall provide a word version of the APA to any Bidder.

b. A "Qualified Bid" must contain a signed APA from the Bidder on substantially the same terms as the Stalking Horse Bid, except Purchase Price, include a "red line" of any modifications or amendments to the APA, and must satisfy, at a minimum, the following requirements:

- i. Be accompanied by a deposit in an amount not less than \$25,000.00 in the form of a bank or certified check payable to the order of the Trustee or other immediately available funds and sent to the Trustee so that it is received by the Trustee no later than the Qualified Bid Deadline, as defined herein;
  - ii. Must be in an amount of no less than \$225,000.00 (the "Overbid");
  - iii. Must be irrevocable until the close of the Sale Hearing (as defined herein);
  - iv. Consent to such Qualified Bid being treated as a Back-up Bid, as defined herein; and
  - v. Must contain a "no collusion" statement required in accordance with Local Rule 6004-2(e).
  - vi. Must include written evidence that the Trustee reasonably concludes demonstrates that the Qualified Bidder has the necessary financial ability to close the sale and provide adequate assurance of future performance under the APA.
- c. The Stalking Horse Bid shall be deemed a "Qualified Bid" without the need to take any further action

Exhibit 1

d. All Qualified Bids must be submitted to the Trustee so that she receives the Qualified Bid by November 30, 2023 at 4:00 PM Local Time (the “Qualified Bid Deadline”).

Auction Procedures

a. If the Trustee receives one or more timely Qualified Bids in addition to the Stalking Horse Bid, an auction of the Debtor’s Intangibles will be conducted (the “Auction”). The Auction will be conducted by the Trustee prior to the Sale Hearing (as defined herein).

b. Within two business days after the Qualified Bid Deadline, the Trustee shall file a notice of any overbid on the docket and notify all Qualified Bidders, via email, that they must submit their highest and best offer (“Sealed Bid”) by sealed bid to the Trustee by email ([bonnie.mangan@manganlaw.com](mailto:bonnie.mangan@manganlaw.com)) by 4:00 p.m. on the day before the Sale Hearing (the “Sealed Bid Deadline”).

c. The Trustee shall: (i) review each Qualified Sealed Bid on the basis of financial and contractual terms and the factors relevant to the sale process, including those factors affecting the speed and certainty of consummating the sale; (ii) the top three (3) Qualified sealed bids will be identified, (iii) the top three (3) Qualified bidders will then have an opportunity to submit a single, last, final sealed bid;(iv) using her reasonable discretion taking into account her fiduciary duties, identify the highest or otherwise best offer for the Debtor’s Intangibles (the “Successful Bid”) and any second-highest Sealed Bid (the “Back-up Bid”); and (v) present the Successful Bid to the Court for approval at the Sale Hearing and the basis for such determinations.

d. The Sale Hearing shall be conducted at the U.S. Bankruptcy Court for the District of Connecticut, 450 Main Street, 7<sup>th</sup> Floor, Hartford, Connecticut on December 7, 2023 at 2:00 PM Local Time.

e. Holders of Qualified Sealed Bids are authorized to participate in the Sale Hearing via Zoom video. The Trustee shall request the Zoom link information from the Bankruptcy Court and provide it to any holder of a Sealed Bid in advance of the Sale Hearing.

Exhibit 1

f. If the holder of the Successful Bid, for any reason, fails to timely conclude the sale of the Debtor's Intangibles, the Trustee, upon the filing of a notice, but without further approval of the Court, shall be authorized to accept the Back-up Bid and close the sale.

g. The Trustee reserves the right, in her reasonable business judgment in a manner consistent with her fiduciary duties that will best promote the goals of the bidding process, to modify these Bid Procedures or impose, at or prior to the Sale Hearing, additional customary terms and conditions on the sale of the Debtor's Intangibles, including, without limitation: (a) adjourning the auction and/or adjourning the Sale Hearing in open court without further notice; and (c) adding procedural rules that are reasonably necessary or advisable under the circumstances for conducting the auction.

Deposits

a. Any deposit tendered to the Trustee by the holder of the Successful Bid shall be applied to the purchase price at the closing of the sale of the Debtor's Intangibles (the "Closing").

b. The deposit for the Back-Up Bid shall be held in escrow by the Trustee pending the Closing and, in the event that the holder of the Successful Bid consummates the sale, be returned to the holder of the Back-Up Bid immediately after the Closing. In the event that the sale is closed with the holder of the Back-Up Bid, the deposit shall be applied to the purchase price at Closing.

c. The Trustee shall be authorized, without any further Court Order, to return any deposit tendered to the Trustee in connection with any Qualified Bid, except the Successful Bid and the Back-Up Bid, following the Sale Hearing.



UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF CONNECTICUT  
HARTFORD DIVISION

_____	)	
In re	)	
	)	
PRICE-DRISCOLL CORPORATION	)	
	)	
Debtor	)	
_____	)	Chapter 7,
	)	Case No. 23-20181 (JJT)
BONNIE C. MANGAN, TRUSTEE	)	
IN BANKRUPTCY OF ESTATE	)	RE: ECF No. 24
OF PRICE-DRISCOLL CORPORATION	)	
	)	
Movant	)	
v.	)	
	)	
DIVERSIFIED CPC INTERNATIONAL,	)	
INCORPORATED	)	
SOUTHEASTERN CONNECTICUT	)	
ENTERPRISE REGION CORPORATION	)	
U.S. SMALL BUSINESS ADMINISTRATION	)	
CHTD COMPANY	)	
BANKERS LEASING COMPANY	)	
ENVISION CAPITAL GROUP LLC	)	
STATE OF CONNECTICUT,	)	
DEPARTMENT OF REVENUE SERVICES	)	
	)	
Respondents	)	
_____	)	

ORDER RE: TRUSTEE’S MOTION TO SELL INTANGIBLES OF  
PRICE-DRISCOLL CORPORATION

Upon the Motion of Bonnie C. Mangan, Trustee in Bankruptcy of the Estate of Price-Driscoll Corporation, (the “Trustee”), seeking to sell the Intangibles of Price-Driscoll Corporation (“the Debtor”) free and clear of all liens, claims, and encumbrances, pursuant to 11 U.S.C. § 363(b) and (f) (the “Motion”), for cause shown, after notice and hearing, and no objections having been filed, it is hereby

ORDERED that the Motion is GRANTED; and it is further

ORDERED that the Trustee is hereby authorized to sell the Debtor’s Intangibles by private sale to RELEASE AGENTS ETC, LLC or its nominee, in accordance with the terms and conditions contained in the Motion and in the Asset Purchase Agreement annexed thereto; and it is further

ORDERED that the Trustee is hereby authorized to prepare, execute, and deliver any and all documents, including, without limitation, bills of sale, and to perform any and all acts necessary to conduct and close the sale of the Debtor's Intangibles, whether such documents and acts are known now or become known and necessary in the future; and it is further

ORDERED that the Debtor's Intangibles shall be sold free and clear of liens, claims, encumbrances and interests and it is further

ORDERED that all perfected, enforceable, and valid liens on the Debtor's Intangibles shall attach to the proceeds of the sale according to priorities established under applicable law; and it is further

ORDERED that the Buyer is entitled to a finding of good faith pursuant to 11 U.S.C. §363(m), and it is further

ORDERED that the 14 day stay contained in Fed. R. Bankr. P. 6004(h) is hereby waived.

Dated at Hartford, Connecticut this 16th day of November, 2023.

*James J. Tancredi*  
United States Bankruptcy Judge  
District of Connecticut

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF CONNECTICUT  
HARTFORD DIVISION

IN RE:

CASE NO. 23-20181(JJT)

PRICE-DRISCOLL CORPORATION

CHAPTER 7

DEBTOR

November 22, 2023

**CERTIFICATE OF SERVICE**

In accordance with applicable provisions of the Federal Rules of Bankruptcy Procedure 2002 and 7004, the undersigned certifies that on the 22nd day of November, 2023, the following documents were served on the U.S. Trustee and all appearing parties via the court's electronic filing system and by first class mail on the parties listed below:

Documents Served:

1. Notice of Order Granting Motion for Public Sale  
Of Estate Property;
2. Proposed Order;
3. Any Exhibits.

2. Parties Served Via First Class Mail:

1. Price-Driscoll Corporation  
Attn: President  
17 Industrial Drive  
Waterford, CT 06385  
(Debtor)
2. Attorney Anthony S. Novak  
280 Adams Street  
Manchester, CT 06042  
(Counsel for the Debtor)
3. Release Agents Etc, LLC  
Attn: Manager  
5600 Lower Macungie Road  
Macungie, PA 189062  
(Proposed Buyer)

Dated at South Windsor, Connecticut this 22nd day of November, 2023

/s/ Bonnie C. Mangan  
Attorney Bonnie C. Mangan  
Chapter 7 Trustee

**EXHIBIT A**

**23-20181 Price-Driscoll Corporation**  
Service List

**A. Duie Pyle Inc.**

Attn: President  
P.O. Box 564  
West Chester, PA 19381

**Admiral Products**

Attn: President  
4101 W. 150th Street  
Cleveland, OH 44135

**American Express**

Attn: President  
PO Box 981535  
El Paso, TX 79998

**American Express**

Attn: President  
Three World Financial Center  
200 Vesey Street  
New York, NY 10285

**American Express National Bank**

c/o Becket and Lee LLP  
PO Box 3001  
Malvern PA 19355-0701

**Aptargroup Inc.**

Attn: President  
7871 Collection Center Drive  
Chicago, IL 60693

**Avaya Financial Services**

Attn: President  
21146 Network Place  
Chicago, IL 60673

**Avery W. Hall Insurance Agency**

Attn: Manager  
308 East Main Street  
P.O. Box 2317  
Salisbury, MD 21802

**Ball Metal Pack**

Attn: President  
8001 Arista Place  
Suite 200  
Broomfield, CO 80021

**Bankers Leasing Company**

Attn: President  
11017 Aurora Avenue  
Urbandale, IA 50322

**Attorney Raymond L. Baribeault, Jr.**

Suisman Shapiro Attorneys-at-Law  
2 Union Plaza  
P.O. Box 1591  
New London, Ct 06320

**Barth-Colburn Realty**

Attn: Heather Goodnow  
49 Sherwood Terrace  
Old Saybrook, CT 06475

**Barth-Colburn Realty**

Attn: President  
347 Mount Parnassus Road  
East Haddam, CT 06423

**Baruno Hannaford Heap Aurelio**

& Company  
Attn: Managing Partner  
280 Montauk Avenue  
New London, CT 06320

**Bi-Tech Enterprises Inc.**

Attn: President  
855 South 1st Street  
Suite C  
Ronkonkoma, NY 11779

**Breezeline**

Attn: president  
P.O. Box 371801  
Pittsburgh, PA 15201

**CHTD Company**

Attn: President  
P.O. Box 2576  
Springfield, IL 62708

**Citibank N.A.**

Attn: President  
10201 Centurion Parkway N  
Suite 100  
Jacksonville, FL 32256

**Clint Barth**

7311 Meadowood Drive  
Austin, TX 78723

**Corporation Service Co.**

Attn: President  
801 Adlai Stevenson Dr.  
Springfield, IL 62703

**Direct Capital EDI**

Attn: president  
P.O. Box 7056  
Pasadena, CA 91109

**Diversified CPC International**

Attn: President  
13767 Collections Center Drive  
Chicago, IL 60693

**Diversified CPC International**

Attn: President  
24338 West Durkee Road  
Channahon, IL 60410

**Envision Capital Group LLC**

Attn: President  
23422 Mill Creek Drive  
Suite 200  
Laguna Hills, CA 92653

**Eversource**

Attn: Bankruptcy or Legal Dept  
107 Selden Street  
Berlin, CT 06037

**Eversource**

Attn: President  
P.O. Box 56002  
Boston, MA 02205

**First Citizens Bank & Trust Company**

Attn: President  
155 Commerce Way  
Portsmouth, NH 03801

**Federal Express**

Attn: President  
PO Box 371461  
Pittsburgh, PA 15250

**First Insurance Funding**

Attn: President  
450 Skokie Blvd  
Suite 1000  
Northbrook, IL 60062

**Garon Camassar**

Peck & Tuneski PC  
10 Pearl Street  
New London, CT 06320

**Grainger Industrial Supply**

Attn: President  
475 E. Algonquin Rd  
Arlington Heights, IL 60005

**Johnson Controls Security Sol**

Attn: President  
P.O. Box 371967  
Pittsburgh, PA 15250

**Mar-Kov Computer Systems Inc**

Attn: President  
130 Bridgeland Ave Suite 111  
Toronto CA M6A 1Z4

**Philip C. Barth**

347 Mt. Parnassus Road  
East Haddam, CT 06423

**Precision Valve North America**

Attn: President  
P.O. Box 392695  
Pittsburgh, PA 15251

**Precision Valve North America, Inc.**

Attn: President  
111 Krieger Drive  
Travelers Rest, SC 29690

**Richard J. Pascal**

Attorney Richard J. Pascal LLC  
82 Chelsea Harbor Drive  
Norwich, CT 06360

**Secter**

Attn: President  
19-B Thames Street  
Groton, CT 06340



**Sonoco Metal Packaging, LLC**

Attn: President  
10 Longs Peak Drive  
Broomfield, CO 80020

**Sonoco Metal Packaging, LLC**

Attn: Stanley H. McGuffin, Esq.  
Haynsworth Sinkler Boyd, P.A.  
P.O. Box 11889  
Columbia, SC 29211-1889

**Southeastern CT Enterprise  
Region Corporation**

Attn: President  
P.O. Box 867  
Groton, CT 06340

**State of Connecticut**

Dept. of Revenue Services  
C&E Division, Bankruptcy Unit  
450 Columbus Blvd., Suite 1  
Hartford, CT 06103

**State of Connecticut**

Dept. of Energy & Environmental Protection  
Attn: Commissioner  
79 Elm Street  
Hartford, CT 06106-5127

**State of Connecticut**

Office of the Attorney General  
Attn: Attorney General  
165 Capitol Avenue  
Hartford, CT 06106

**Stephen R. Sheehan**

Sheehan & Sheehan LLC  
10 Springbrook Road  
P.O. Box 545  
Old Saybrook, CT 06475

**T Mobile/T-Mobile USA Inc**

by American InfoSource as agent  
PO Box 248848  
Oklahoma City, OK 73124-8848

**T-Mobile**

Attn: President  
PO Box 742596  
Cincinnati, OH 45274

**TMC Industries Inc.**

Attn: President  
1423 Mill Lane  
Waconia, Minnesota 55387

**U.S. Small Business Admin**

Attn: Attorney Lauren Nash  
United States Attorney  
157 Church Street 23rd Fl  
New Haven, CT 06510

**U.S. Small Business Admin**

Attn: Manager  
2 North 20th Street  
Suite 320  
Birmingham, AL 35203

**Univar Solutions USA Inc.**

Attn: President  
6000 Parkwood Place  
Dublin, OH 43016

**UPS**

Attn: President  
P.O. Box 809488  
Chicago, IL 60680

**Verdolino & Lowey, P.C.**

Attn: President  
124 Washington Street  
Suite 101  
Foxboro, MA 02035

**Verizon Wireless**

Attn: President  
PO Box 15062  
Albany, NY 12212

**Videojet Technologies Inc.**

Attn: President  
12113 Collection Center Dr  
Chicago, IL 60693

**Worthington Cylinders**

Attn: President  
P.O. Box 27406  
Chicago, IL 60673

**XPO Logistics**

Attn: President  
29559 Network Place  
Chicago, IL 60673

**XPO Logistics Freight, Inc.**

Attn: Bankruptcy Dept  
9151 Boulevard 26 Bldg A  
North Richland Hills, TX 76180