

UNITED STATES BANKRUPTCY COURT
DISTRICT OF CONNECTICUT
HARTFORD DIVISION

In re:

NORWICH ROMAN CATHOLIC
DIOCESAN CORPORATION,

Debtor.

Chapter 11

Case No: 21-20687 (JJT)

**NOTICE OF SALE PROCEDURES,
AUCTION, HEARING AND DEADLINES RELATING TO THE
SALE OF CERTAIN PROPERTY, INCLUGIN ALL
IMPROVEMENTS THEREON IN MONTVILLE CONNECITCUT**

PLEASE TAKE NOTICE that on April 5, 2023, the Norwich Roman Catholic Diocesan Corporation (the “Debtor”) in the above-captioned case, filed a *Motion for Entry of (I) Order (A) Approving Sale Procedures for the Sale of Certain Property, Including All Improvements Thereon in Montville, Connecticut; (B) Scheduling An Auction and a Sale Hearing Related Thereto, and (C) Approving the Form of Notice of the Auction and Sale Hearing; and (II) Order (A) Approving Such Sale of the Property Free and Clear of Liens, Claims, Encumbrances and Other Interests, and (C) Related Relief* [Docket No. 1225] (the “Sale Motion”). The Debtor seeks to complete a sale (the “Sale”) of certain real property, and all improvements thereon, comprised of 113.19 acres of developed land located at 1593 Route 32, Montville, Connecticut (the “Property”) to a prevailing bidder or bidders (the “Successful Bidder”) at an auction scheduled for **June 2, 2023** (“Auction”). The Sale, if approved by the Bankruptcy Court, will transfer the Property to the Successful Bidder free and clear of all liens, claims, encumbrances and other interests pursuant to section 363 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that, on May 8, 2023 the Bankruptcy Court entered an order [Docket No. 1307] (the “Sale Procedures Order”) approving the sale procedures set forth in the Sale Motion (the “Sale Procedures”), which set the key dates and times related to the sale of the Property to the Successful Bidder. **All interested bidders should carefully read the Sale Procedures.** To the extent that there are any inconsistencies between the Sale Procedures and the summary description of its terms and conditions contained in this notice, the terms of the Sale Procedures shall control.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Sale Procedures, the Debtor must receive a written bid in accordance with the Sale Procedures from interested bidders in writing, on or before **May 26, 2023 at 4:00 p.m. (prevailing Eastern Time)** or such later date as may be agreed to by the Debtor (the “Bid Deadline”). To be considered, any such Bid must satisfy all of the requirements set forth in the Sale Procedures and must be sent to the following by the

Bid Deadline to be considered: (a) Counsel to the Debtor: Ice Miller, 1500 Broadway, 29th Floor, New York, NY 10036; Attn: Louis DeLucia, Esq. and Robinson & Cole LLP, 280 Trumbull St., Hartford, CT 06106, Attn: Patrick Birney, Esq.; (b) the Office of the United States Trustee for the District of Connecticut, 150 Court Street, Room 302, New Haven, CT 06510, Attn: Steven E. Mackey, Esq. (Steven.E.Mackey@usdoj.gov); and (c) Counsel to the Official Committee of Unsecured Creditors: Zeisler & Zeisler, PC, 10 Middle St Floor 15, Bridgeport, CT 06604, Attn: Eric Henzy, Esq. and Stephen Kindseth, Esq.

PLEASE TAKE FURTHER NOTICE that, pursuant to the terms of the Sale Procedures, if the Debtor receives one or more Qualified Bids by the Bid Deadline, the Auction shall take place at **10:00 a.m. (prevailing Eastern Time) on June 2, 2023** at the offices of Robinson & Cole, 280 Trumbull Street, Hartford, Connecticut 06106, or such later time on such day or other place as the Debtor shall notify all Qualified Bidders. The Auction shall be transcribed or videotaped, and shall be conducted according to the Sale Procedures.

PLEASE TAKE FURTHER NOTICE that a hearing will be held to approve the sale of the Property to the Successful Bidder (the “Sale Hearing”) before the Honorable James J. Tancredi, U.S. Bankruptcy Court for the District of Connecticut, on **June 7, 2023 at 11:00 a.m. (prevailing Eastern Time)**. The Sale Hearing will be held United States Bankruptcy Court for the District of Connecticut, Abraham Ribicoff Federal Building 450 Main Street, 7th Floor, Hartford, Connecticut 06103.

PLEASE TAKE FURTHER NOTICE that any objection to the sale of the Property to the Successful Bidder or Back-Up Bidder must be in writing, filed with the Court, and be served so that it actually received no later than **4:00 p.m. (prevailing Eastern Time) on June 5, 2023** ((the “Sale Objection Deadline”). Objections shall be served on: (a) Counsel to the Debtor: Ice Miller, 1500 Broadway, 29th Floor, New York, NY 10036; Attn: Louis DeLucia, Esq. and Robinson & Cole LLP, 280 Trumbull St., Hartford, CT 06106, Attn: Patrick Birney, Esq.; (b) the Office of the United States Trustee for the District of Connecticut, 150 Court Street, Room 302, New Haven, CT 06510, Attn: Steven E. Mackey, Esq. (Steven.E.Mackey@usdoj.gov); and (c) Counsel to the Official Committee of Unsecured Creditors: Zeisler & Zeisler, PC, 10 Middle St Floor 15, Bridgeport, CT 06604, Attn: Eric Henzy, Esq.

PLEASE TAKE FURTHER NOTICE that the Debtor is seeking to waive the fourteen-day stay period under Bankruptcy Rules 6004(h) and 6006(d) in order for the Sale to close immediately upon entry of the Sale Order by this Court.

PLEASE TAKE FURTHER NOTICE that this notice is subject to the full terms and conditions of the Sale Motion, the Sale Procedures Order and the Sale Procedures, which shall control in the event of any conflict, and the Debtor encourages parties in interest to review such documents in their entirety. Copies of the Sale Motion, the Sale Procedures, and the Sale Procedures Order are available online at the Debtor’s restructuring website: <https://www.norwichdiocese.org/Reorganization> or may be obtained by contacting the Debtor’s claims and notice agent <https://omniagentsolutions.com/Norwich>. **You will not receive further notice of the Sale.** If you require additional information regarding the Sale Procedures and/or Sale Motion, or any notice of sale or hearing, please make a request in writing to <https://omniagentsolutions.com/Norwich>

Dated: Hartford, CT
May 8, 2023

THE NORWICH ROMAN CATHOLIC DIOCESAN
CORPORATION

By:

/s/Patrick M. Birney

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