

UNITED STATES BANKRUPTCY COURT
DISTRICT OF CONNECTICUT

In re: Corey Kupersmith Debtor(s).	CASE NO: 12-52303 CHAPTER: 7
Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address: Ronald I. Chorches, Esquire (ct08720) Law Offices of Ronald I. Chorches, LLC 82 Wolcott Hill Road (ronchorcheslaw@sbcglobal.net) Wethersfield, CT 06109PH 860-563-3955/FAX 860-513-1577 <input checked="" type="checkbox"/> Attorney for: Chapter 7 Trustee <input type="checkbox"/> Individual appearing without attorney	<p style="text-align: center;"><u>NOTICE OF PROPOSED PUBLIC SALE OF ESTATE PROPERTY</u></p> <p style="text-align: center;"><u>D. CONN. BANKR. L. R. 6004-1(a)</u></p>

INSTRUCTIONS FOR COMPLETING AND FILING THIS NOTICE

1. This Notice shall only be used when the party proposing to sell the property is not seeking a hearing or an order approving the proposed sale, although a hearing will be held if an objection is filed, or if the Court decides to proceed with a hearing.
2. This Notice shall be completed and filed in accordance with Fed. R. Bankr. P. 6004(a), (b), (d), and (f), and D. Conn. Bankr. L. R. 6004-1(a), and shall only be completed and filed if a party proposes to sell estate property without filing a Motion to Sell Estate Property, a Motion to Sell Free and Clear of Liens, or a Motion to Approve Sale Procedures, and an Order regarding the Proposed Sale is not required.
3. Before completing and filing this Notice, you must obtain a Hearing Date and Time and an Objection Deadline date to include in this Notice by contacting the appropriate Courtroom Deputy using the applicable e-mail address listed below:

CourtroomDeputy_Bridgeport@ctb.uscourts.gov - CourtroomDeputy_Hartford@ctb.uscourts.gov - CourtroomDeputy_NewHaven@ctb.uscourts.gov

Description of property to be sold (use additional page, if more space is needed):

The Debtor's interest in certain holdings through Double Eagle Partners II, LLC, RBC Capital Markets, LLC, Muirfield Capital Partners, L.P., and Brentwood Associates, LLC (the "Hedge Fund Remnants")

Proposed Public Sale Information:

Date of Proposed Public Sale:	April 2, 2024	Time of Proposed Public Sale:	12:00 P.M.
Location of Proposed Public Sale:	United States Bankruptcy Court, 915 Lafayette Blvd., Bridgeport, CT 06602/Courtroom 123		

Objection Deadline and Hearing Information:

*Last date to file Objections to Proposed Public Sale: March 29, 2024 @ 5:00 P.M.

*Hearing Date and Time regarding Proposed Public Sale: April 2, 2024 at Immediately Preceding 12:00 Noon Auction

Location of hearing: U.S. Bankruptcy Court
915 Lafayette BLVD, 1st Floor
Bridgeport, CT 06604* **Hearing when objection filed:** A hearing on any objection to the Notice of Proposed Public Sale shall be held on the Hearing Date and Time listed in this Notice.* **Hearing when no objection filed:** If no objection to the Notice of Proposed Public Sale is filed, the Court may require that a hearing on the Notice of Proposed Public Sale be held on the Hearing Date and Time listed in this Notice.**Local Rules of Bankruptcy Procedure, Appendix M.** Parties are encouraged to review the docket of this case or contact the Clerk's Office to determine if a hearing on the Notice of Proposed Public Sale will be held on the Hearing Date and Time listed in this Notice.

Pursuant to D. Conn. Bankr. L.R. 6004-1(a), this form is mandatory. It has been approved for use in the United States Bankruptcy Court for the District of Connecticut and will be posted by the Clerk on the Court's website for publication.

Proposed Public Sale price:

Terms and conditions of Proposed Public Sale, including information about how to register as a bidder:

Please see attached ORDER GRANTING TRUSTEE'S MOTION FOR ORDER APPROVING THE SALE OF CERTAIN ASSETS OF THE DEBTOR'S ESTATE (REMNANT ASSETS), SUBJECT TO HIGHER AND BETTER OFFERS, APPROVING BIDDING PROCEDURES, APPROVING A BREAK UP FEE, AND RELATED RELIEF (Doc. No. 845). The Order, which is attached as Exhibit A, contains the specific bidding procedures.

Contact person for Proposed Public Sale (*include name, address, telephone, fax and/or email address*):

Ronald I. Chorches, Esquire
Law Offices of Ronald I. Chorches, LLC
82 Wolcott Hill Road, Ste. 203
Wethersfield, CT 06109 PH 860-563-3955
ronchorcheslaw@sbcglobal.net

Date:

Pursuant to D. Conn. Bankr. L.R. 6004-1(a), this form is mandatory. It has been approved for use in the United States Bankruptcy Court for the District of Connecticut and will be posted by the Clerk on the Court's website for publication.

EXHIBIT A

UNITED STATES BANKRUPTCY COURT
DISTRICT OF CONNECTICUT
BRIDGEPORT DIVISION

IN RE : CHAPTER 7
COREY KUPERSMITH : CASE NO. 12-52303 (JAM)
DEBTOR :
: RE: ECF No. 837

**ORDER GRANTING TRUSTEE'S MOTION FOR ORDER APPROVING
THE SALE OF CERTAIN ASSETS OF THE DEBTOR'S ESTATE (REMNANT ASSETS),
SUBJECT TO HIGHER AND BETTER OFFERS, APPROVING BIDDING PROCEDURES,
APPROVING A BREAK UP FEE, AND RELATED RELIEF**

Upon the Motion of Ronald I. Chorches, chapter 7 trustee (the "Trustee") in the above-captioned case ("Trustee"), for Order Approving the Sale of Certain Assets of the Debtor's Estate, Subject to Higher Offers pursuant to 11 U.S.C. Section 363(b), Approving Break-Up Fee to Initial Buyer in Event of Higher Offer, and Related Relief (the "Sale Motion") (ECF No. 837), and the Court having found that the Sale Motion was properly served and there were no objections to the Sale Motion timely filed, and for cause shown, it is hereby

ORDERED: The form of Notice of Proposed Public Sale of Estate Property as set forth as Exhibit "A" to the Sale Motion is hereby approved, which shall be served as set forth in Paragraph 26 of the Sale Motion, in which Notice the Trustee shall indicate that the deadline to submit higher offers or to file objections to the proposed sale is March 29, 2024 at 5:00 p.m., that any auction of the Property will be held on April 2, 2024 at 12:00 p.m. at the United States Bankruptcy Court, 915 Lafayette Street, Bridgeport, CT 06602, Courtroom 123, with the hearing to approve the winning bidder as the purchaser to also be held on April 2, 2024 immediately after the conclusion of the auction; and it is further

ORDERED: In order to be consistent, all higher offers from third parties must be at least SEVEN THOUSAND FIVE HUNDRED AND 00/100 (\$7,500.00) DOLLARS ("Higher Offer") and must have similar or better terms and conditions as set forth in the Sale Motion. Any competing offer shall be accompanied by the full purchase price of said higher offer in the form of a bank check, cashier's check, certified check, or wire transfer to the Trustee for the benefit of the Estate; and it is further

ORDERED: In the event of a qualifying overbid, there shall be an Overbid Auction, and on or before March 29, 2024, any bidder (other than the Purchaser) who is interested in presenting one or more overbid(s) at the Overbid Auction shall be required to deliver a cashiers' check(s), bank check, certified check, or wire transfer to the Trustee evidencing the maximum amount he/she/it is willing and able to overbid; and it is further

ORDERED: On or before March 29, 2024, if there is an Overbid, any bidder (other than the Purchaser) who is interested in presenting one or more Overbid(s), shall be required to provide a written offer to the Trustee and shall be required to deliver a cashier's check(s), bank check, certified check, or wire transfer to the Trustee evidencing the amount she/he/it is willing to Overbid. All checks shall be made payable to "Ronald I. Chorchos, Trustee"; and it is further

ORDERED: If multiple offers are presented during the Overbid Auction, the Trustee shall select the highest and best offer as the winning bid (the "Winning Bidder"), subject to Court approval. The individual or entity that offered the next highest and best offer (the "Back-up Bid") may elect to serve as the back-up bidder (the "Back-up Bidder"). If the Purchaser presented the Back-up Bid, the Purchaser shall be obligated to serve as the Back-up Bidder. In the event the Winning Bidder fails to close the Sale within the time allotted, the Back-up Bidder shall be obligated to purchase the Assets for the amount of the Back-up Bid and must close the Sale within five (5) business days after the date on which the Back-up Bidder receives notice that the Winning Bidder failed to close the Sale within the time allotted. If the Back-up Bidder fails to purchase the Assets within the time allotted, the Trustee shall retain the Purchase Price as liquidated damages; and it is further

ORDERED: With the exception of the funds submitted by the Winning Bidder and/or Back-up Bidder, all Overbid Deposits shall be returned no later than five (5) business days after the Sale Hearing. If the Winning Bidder closes on the sale of the Assets, the Back-up Bidder shall be entitled to repayment of her/his/its Purchase Price or Overbid Deposit, as applicable, five (5) business days after the sale of the Assets to the Winning Bidder closes; and it is further

ORDERED: The bidding during the Overbid Auction shall begin with the highest qualified overbid submitted prior to the Overbid Auction. During the Overbid Auction, the Purchaser shall be entitled to offer the first bid in response to the opening bid, which shall be no less than \$250.00 over the opening bid. All further bids shall increase in increments of \$250.00 over the opening bid. Bidding shall continue until a winner Bidder and Back-up Bidder are selected; and it is further

ORDERED: In the event the Purchaser is not the successful bidder, and subject to Bankruptcy Court approval, the Purchaser shall receive a breakup fee in the amount of ONE THOUSAND AND 00/100 (\$1,000.00) DOLLARS (the "Breakup Fee") in addition to the return of its Deposit. The Seller shall pay the Breakup Fee to the Purchaser within seven (7) days of the receipt of the funds representing the proceeds of the sale; and it is further

ORDERED: On or before April 22, 2024, the Trustee shall file a Report of Sale with evidence of the funds that were received by the estate in connection with the Sale Motion.

Dated at Bridgeport, Connecticut this 25th day of January, 2024.

Julie A. Manning
United States Bankruptcy Judge
District of Connecticut